

If you have not bought any of this stock yet, it is still a good buy as this latest news will add a lot more value. Just a quick back of the envelope calculation we are looking at 20 million ozs of silver laying on top of this porpyhr and it could be much bigger. Only more drilling will tell

Contact Dan Hachey at 1-905-206-1604 Email dan@majescor.com <http://www.majescor.com>

Northern Graphite
Entry Price \$1.10

TSXV:NGC

OTC: NGPHF

Recent Price \$1.50

Opinion – hold, buy on weakness

NGC hit a high of \$1.54 today on news that they agreed to supply its 48-mesh and 32-mesh extra-large-flake graphite to Grafen Chemical Industries for graphene research, and has also agreed to enter into a co-operation agreement to develop intellectual property rights. Northern will retain a 50-per-cent interest in the North American patent rights to any products and processes developed by Grafen.

If you own the stock, keep holding and new buyers should look for some weakness to establish positions. On Jan. 25, 2012, Mindesta distributed a total of 9,413,581 Northern shares, so some of these may come onto the market in the coming weeks, exerting some downward pressure.

Grafen has developed a novel fabrication method allowing it to synthesize graphene of excellent quality and with considerable yield. Grafen is testing its process at the lab/pilot-plant-scale level, and is optimizing and improving the process by employing different raw materials and formulations. Grafen recognizes that Northern's 32- and 48-mesh large-flake, high-carbon graphite will be an excellent choice for large-area graphene preparation, and intends to adapt them to its process.

Northern has already had graphene made using large-flake graphite from the company's Bissett Creek project in Northern Ontario (see July, 2011, press release), by an eminent professor in the field at the Chinese Academy of Sciences who is doing research making graphene sheets larger than 30 square centimetres in size using the graphene oxide methodology. The tests indicated that graphene made from Northern's jumbo flake is superior to Chinese powder and large-flake graphite in terms of size, higher electrical conductivity, lower resistance and greater transparency.

About graphene

Graphite is one of only two naturally occurring forms of carbon, the other being diamonds. A graphite flake is much like a deck of cards; it consists of many thin layers stacked one on top of the other, with weak bonds holding them together. Delaminating these layers to the lowest common denominator results in a one-atom-thick sheet of carbon with the carbon atoms arranged in a honeycomb pattern. This is graphene.

Graphene was first isolated by scientists at the University of Manchester, who won the Nobel Prize for Physics in 2010 for their efforts. Graphene is transparent in infrared and visible light, flexible, and stronger than steel. It conducts heat 10 times faster than copper, and can carry 1,000 times the density of electrical current of copper wire. Graphene is expected to be a revolutionary material that could change the technology of semi-conductors and LCD touch screens and monitors, create supersmall transistors and superdense data storage, increase energy storage and solar cell efficiency, and transform many other applications.

According to a professor at Georgia Tech University, there are nearly 200 companies, including Intel and IBM, currently involved in graphene research. In 2010, graphene was the subject of approximately 3,000 research papers, and the European Union and South Korea have each recently started \$1.5-billion efforts to build industrial-scale, next-generation display materials using graphene as a substitute for indium tin oxide (ITO). The world has only five to 10 years of ITO reserves remaining, and prices exceed \$700,000 (U.S.) per tonne.

(c) Copyright 2012, Struther's Resource Stock Report

All forecasts and recommendations are based on opinion. Markets change direction with consensus beliefs, which may change at any time and without notice. The author/publisher of this publication has taken every precaution to provide the most accurate information possible. The information & data were obtained from sources believed to be reliable, but because the information & data source are beyond the author's control, no representation or guarantee is made that it is complete or accurate. The reader accepts information on the condition that errors or omissions shall not be made the basis for any claim, demand or cause for action. Because of the ever-changing nature of information & statistics the author/publisher strongly encourages the reader to communicate directly with the company and/or with their personal investment adviser to obtain up to date information. Past results are not necessarily indicative of future results. Any statements non-factual in nature constitute only current opinions, which are subject to change. The author/publisher may or may not have a position in the securities and/or options relating thereto, & may make purchases and/or sales of these securities relating thereto from time to time in the open market or otherwise. Neither the information, nor opinions expressed, shall be construed as a solicitation to buy or sell any stock, futures or options contract mentioned herein. The author/publisher of this letter is not a qualified financial adviser & is not acting as such in this publication. Struther's Resource Stock Report is not a registered financial advisory. Investors are advised to obtain the advice of a qualified financial & investment adviser before entering any financial transaction.