

OVERVIEW



MJX: TSX-V

52 week Hi-Lo
\$0.425 – \$0.05

Shares Outstanding
17,798,435

Shares – Fully Diluted
24,187,336

**Focused on
Exploring Emerging
Gold & Base Metal
Districts in Quebec,
Haiti and Madagascar**

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Majescor is a junior explorer focusing on emerging mineral districts. Majescor recently signed an agreement with SIMACT Alliance Copper Gold Inc. ("SACG") and its principal shareholders to acquire an interest in SACG's SOMINE copper-gold property located in north-east Haiti. Majescor holds a 10% interest in SAGC and has an option to acquire the remaining 90%. Majescor's project portfolio also includes two uranium exploration projects in Quebec: Mistassini (100%-owned; under option to Strateco Resources Inc.) and Lac Laparre (100%-owned; under option to Virginia Energy Resources Inc.) In addition to uranium, Majescor owns the mineral rights (100%) to four gold and base metal properties in Madagascar (under option to Sunridge Gold Corp.)

HAITI

The 50 km² SOMINE property lies within a highly prospective volcanic arc environment which hosts numerous epithermal gold and porphyry copper occurrences in Haiti as well as the world-class Pueblo Viejo gold deposit in the adjacent Dominican Republic. The SOMINE property holds the historical Blondin (50Mt @ 0.56% Cu) and Douvray (180 Mt @ 0.59% Cu) copper-gold prospects, the historical Faille-B gold prospect (0.5Mt @ 15.5 g/t Au) and a number of recently-discovered copper-gold showings. All stated mineral resource estimates are historical and non NI 43-101 compliant.



- Prospecting work uncovered a massive quartz vein hosting up to 20% copper-bearing minerals, 1.3 km southeast of the historical Douvray porphyry copper prospect. The showing, known as "Grosse Veine", remains open in all directions. Copper mineralization is ever-present across the mineralized vein but irregular in grade.
- Preliminary assay results have confirmed copper values for 5 out of 7 of the quartz vein samples ranging from 1.65% to 5.80%. The quartz vein also contains appreciable amounts of gold and silver, with 6 of the 7 grab samples registering above 1 g/t Au, (including 3 samples with greater than 10 g/t Au; final assay results pending), and silver ranging from 2 to 23 g/t.
- Systematic prospecting and geochemical data re-interpretation confirmed the presence of a minimum 650m-long by 300m-wide copper-bearing zone in fractured and altered mafic volcanics. This new zone, known as "Ti-Toro", extends southeast and along strike from the Dos Rada historical copper area.
- Reconnaissance prospecting and geochemical sampling completed in 2008 at Ti-Toro uncovered 16 copper-bearing showings in outcrop, with spot sample copper grades ranging from 1.53% to 13.28%. Systematic geochemical sampling and mapping of the Ti-Toro zone is underway.
- Both Grosse Veine and Ti-Toro lie within a 10 km long by up to 3.8 km wide copper-bearing corridor defined by historical regional stream sediment, soil and rock geochemistry data on the SOMINE property.
- Drilling for a minimum of 1,000m is scheduled to start on November 2, 2009.



QUEBEC: Mistassini, Otish Mountains

The 406 km² Mistassini property hosts the **Lac Mantouchiche uranium showing** (in drill core): **18.5m** of **0.215% U₃O₈**. November 27, 2008: Strateco signs a Definitive Agreement to acquire a 60% interest in Majescor's uranium rights. Strateco will incur \$1.3 million in exploration expenditures over the next 3 years. July 2009: Strateco drilling intersected a new uranium-bearing zone in the immediate vicinity of the Lac Mantouchiche uranium showing - **11.0m grading 0.13% eU₃O₈**, including **0.9m grading 1.03% eU₃O₈**.

MADAGASCAR

In April 2008, Majescor optioned a 100% interest in four gold and base metal properties to Sunridge Gold Corp. ("Sunridge"). Pursuant to the Agreement, Sunridge will spend \$4.5 million in exploration expenditures over 3 years for 75%; the final 25% interest can then be acquired at fair market value. Sunridge, operator of the projects, obtained an aerial multi-sensor EM/Mag survey covering the Besakoa property, which shows numerous conductors, many of which are several kilometers in length, crossing the property. Sunridge is set to resume exploration work on the four Madagascar properties in early 2010.

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06/10/2009: Majescor & SACG Discover a New Copper-Gold Showing and Outline a 650m x 300m Copper-Bearing Zone on SOMINE, Haiti

09/08/2009: Strateco and Majescor Intersect 0.13 eU₃O₈ Over 11.0m at Mistassini, QC

07/07/2009: Majescor & SACG: 10 km-long Copper-Mineralized Corridor on SOMINE in Haiti

04/06/2009: Strateco & Majescor to Drill at Mistassini, Otish Mountains, Quebec

23/04/2009: Majescor to Acquire Interest in a Strategic Gold-Copper Property in Haiti

20/03/2009: Majescor Closes Second Private Placement

17/02/2009: Majescor closes \$200,000 private placement, announces additional offering

28/01/2009: Strateco PR – beginning of 30,000m drill program on Matoush/Mistassini

02/12/2008: Majescor Resources Inc. – share consolidation approved

27/11/2008: Majescor & Strateco plan winter exploration and sign definitive agreement on Mistassini

16/10/2008: Sunridge signs definitive agreement for Madagascar properties

05/08/2008: Majescor outlines High-Priority uranium targets at Baker Lake Nunavut

19/06/2008: Majescor acquires De Beers' interest in the Baker Lake property, Thelon Basin

29/05/2008: Majescor's Lac Mantouchiche U Drill Intersection Improves to 0.215% U₃O₈ over 18.5m

02/04/2008: Majescor options Madagascar gold and base metal properties to Sunridge Gold Corp.

21/02/2008: Strateco exercises its right to option 60% of Majescor's uranium rights on Mistassini

05/02/2008: Majescor intersects 17m of 0.20% U₃O₈ near surface at Mistassini, Otish Mountains

07/05/2007: Majescor to Receive 1 million Diamonds North Resources shares from the sale of its 50% stake in the Banks Island Diamond Project, NWT

03/05/2007: Majescor acquires 100% of the Uranium rights at Mistassini, QC: Stakes an additional 21,000 hectares around its Lac Mantouchiche Uranium Showing

02/19/2007: Majescor Options Uranium Rights at Lac Laparre to Santoy-Otish Energy JV

02/15/2007: Majescor to Receive \$3.75 Million from the sale of Brazilian Diamond Assets